COMMUNITY IMPACT IN SURREY 2017/2018
Owned and operated by Great Canadian Gaming Corporation

Fraser Downs opened in 1976

Rebranded and opened as Elements Casino Surrey in December 2015

Elements Casino is an entertainment facility that offers:

- Dining
- Slots
- Table Games
- Live Entertainment
- Live Standardbred Horse Racing

28 Properties across Canada and Washington State
LOCATIONS
GAMING OPERATORS
British Columbia Lottery Gaming Corporation (BCLC)

GPEB
Gaming Policy and Enforcement Branch, British Columbia

That's Us! Casinos and racetracks such as River Rock Casino Resort, Hastings Racecourse, Casino Nanaimo and Elements Casino Surrey, and non-gaming amenities including hotels, show theatres, conference facilities and a variety of dining options.

Private companies such as Great Canadian Gaming Corporation

Provincial crown corporation that conducts and manages gaming activity in the province

Organization that regulates all gaming activity in the province
$4.1 million in 2017
$44 million since opening
GAMING REVENUE TO THE CITY OF SURREY

44 supported charities & community organizations in 2017

2/3 of gross revenue from all BC Gaming facilities is retained by the BC Lottery Corporation to support programs like health care, education, and social services.
283 groups shared in almost $8 million, supported by the provincial community gaming grant program in 2016/2017.

The city invests its share of gaming proceeds into capital improvements that benefit the Surrey community.

$13.5 million for the Cloverdale Recreation Centre.
DIRECT COMMUNITY SUPPORT
Elements Casino has provided direct community support to many organizations, including:

Sophie's Place
Greener Pastures
Surrey Food Bank
Music Heals
41 different spoken languages

42 average age

67 different job positions on-site

321 team members

For over 10 years, Elements Casino have worked 37% of team members.
ECONOMIC IMPACT
$392,724 Annual property tax payment in 2017

120 Surrey based vendors purchased locally in 2017

7.4 MILLION

$90.5 MILLION Capital investments & projects since inception.
3.3% of adult British Columbians up an estimated 3.3% of adult British Columbians.

Moderate and high-risk problem gamblers make

$10.6 million

BC spends an estimated annually.

72.5%

In the past 12 months, at least one gambling activity participated in at least one gambling activity on average. We are guided by, and manage responsible gambling programs.

Great Canadian and each of its properties works with, and are guided by, provincial regulators to develop and manage responsible gambling programs.
ENSURING GAMING INTEGRITY

Great Canadian has a culture and track record of integrity and transparency.

The BC Gaming industry is one of the strongest and most rigorously regulated in North America.

Great Canadian has close and productive relationships with law enforcement, BCLC, GPEB and FINTRAC.
Great Canadian invests over $6 million annually in surveillance activity:

SURVEILLANCE SYSTEMS:
- Investing continually to upgrade our

INVESTING CONTINUOUSLY TO UPGRADE OUR

- Federal AML reviews every two years
- Independent AML compliance reviews every two years
- Frequent reviews and audits conducted by BLCC and internal compliance teams annually

COMPLIANCE REVIEWS AND AUDITS:
- Well trained surveillance and security teams
- State-of-the-art surveillance camera system throughout each property

SECURITY AND SURVEILLANCE:
- Significant regulatory requirements for

BEST PRACTICES

COMMITMENT TO

GREAT CANADIAN'S
Arguably, greater emphasis is placed on compliance in the casino industry than virtually any other financial industry. - German Report (footnote: para 273, page 72)

- System in line with the report
- Working with government and partners to enhance the
- Evolving challenges
- Great Canadian agrees that the system needs to respond to
- Has dramatically reduced since 2015
- Report noted the quantity of suspicious money
- Were operating in accordance with AML policies and legislation
- June 2018 report by Dr. Peter German found that casino operators

THE GERMAN REPORT