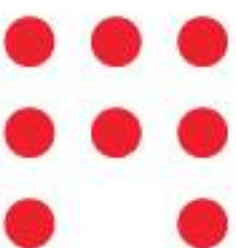





COMMUNITY IMPACT

IN **SURREY**
2017 / 2018



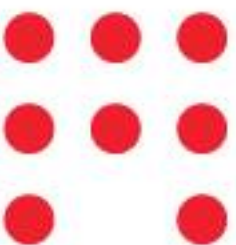
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WHO WE ARE



ELEMENTS CASINO

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ELEMENTS CASINO IS AN ENTERTAINMENT FACILITY THAT OFFERS:



DINING



SLOTS



TABLE GAMES



LIVE
ENTERTAINMENT



LIVE STANDARDBRED
HORSERACING

Fraser Downs opened in **1976**

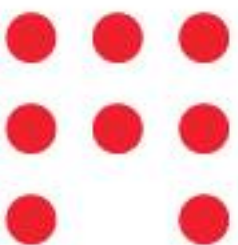
Rebranded and opened as Elements Casino Surrey in **December 2015**

Owned and operated by Great Canadian Gaming Corporation

28 Properties across Canada and Washington State



INDUSTRY GOVERNANCE



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GPEB

Gaming Policy
Enforcement Branch,
British Columbia

Organization that regulates all
gaming activity in the province

BCLC

British Columbia Lottery
Gaming Corporation

Provincial crown corporation that
conducts and manages gaming

GAMING OPERATORS

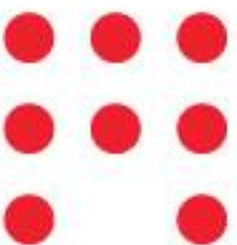
Private companies such as
Great Canadian Gaming Corporation

LOCATIONS

That's Us! Casinos and racetracks such as River Rock Casino Resort, Hastings Racecourse, Casino Nanaimo and Elements Casino Surrey, and non gaming amenities including hotels, show theatres, conference facilities and a variety of dining options.



WHERE THE MONEY GOES



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GAMING REVENUE

TO THE CITY OF SURREY

IN 2017

\$4.1
MILLION

SINCE OPENING

\$44
MILLION

SUPPORTED

44

CHARITIES & COMMUNITY
ORGANIZATIONS IN 2017

IN BRITISH COLUMBIA

2/3

of gross revenue from all BC gaming facilities
is retained by the BC Lottery Corporation
to support programs like health care,
education and social services.

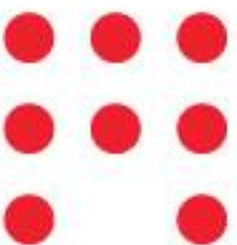


283

groups shared in almost **\$8 million,** supported by the provincial community gaming grant program in 2016/2017.



DIRECT COMMUNITY SUPPORT



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**Elements Casino has provided direct community support
to many organizations, including:**



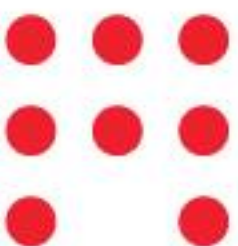
SURREY
FOOD BANK



MUSIC
HEALS




OUR PEOPLE



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321
TEAM MEMBERS

67
DIFFERENT JOB
POSITIONS ON-SITE

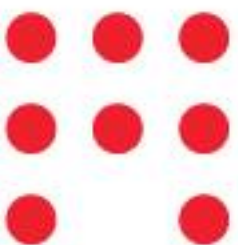
AVERAGE AGE
42

37%
of
team members
have worked
at Elements Casino
for over






ECONOMIC IMPACT



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7.4
MILLION

in goods and services
purchased locally in 2017 from

120

Surrey based vendors

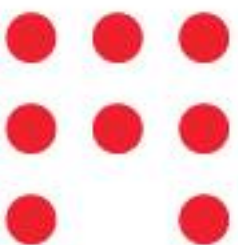
Capital investments &
projects since inception:
\$90.5
MILLION

Annual property
tax payment in 2017

\$392,724



RESPONSIBLE GAMING



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Great Canadian and each of its properties works with, and are guided by, provincial regulators to develop and manage responsible gambling programs.

On average,
72.5%
of adults participated in at
least one gambling activity
in the past 12 months

Annually,
BC spends an estimated
**\$10.6
MILLION**
on responsible gaming and problem
gambling initiatives, programs
and research.

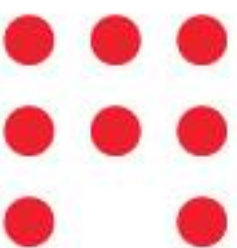
Moderate and high-risk problem gamblers make up an estimated 3.3% of adult British Columbians

RG Programs include: Problem gambling helpline number, counseling services, Voluntary-Self Exclusion program, literature on problem gambling/responsible gambling, on-site GameSense centres






ANTI-MONEY LAUNDERING




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ENSURING GAMING INTEGRITY

- Great Canadian has a culture and track record of integrity and transparency
 - The BC Gaming industry is one of the strongest and most rigorously regulated in North America
 - Great Canadian has close and productive relationships with law enforcement, BCLC, GPEB and FINTRAC
- 



GREAT CANADIAN'S COMMITMENT TO BEST PRACTICES

- **SIGNIFICANT REGULATORY REQUIREMENTS FOR SECURITY AND SURVEILLANCE:**

- State-of-the-art surveillance camera system throughout each property
- Well trained surveillance and security teams

- **COMPLIANCE REVIEWS AND AUDITS:**

- Frequent reviews and audits conducted by BCLC and internal compliance teams annually
- Independent AML compliance review every two years
- Federal AML review every two years

- **INVESTING CONTINUOUSLY TO UPGRADE OUR SURVEILLANCE SYSTEMS:**

- Great Canadian invests over \$6 million annually in surveillance activity
- 

THE GERMAN REPORT

- June 2018 report by Dr. Peter German found that casino operators were operating in accordance with AML policies and legislation
- Report noted that quantity of suspicious money “has dramatically reduced” since 2015
- Great Canadian agrees that the system needs to respond to evolving challenges
- Working with government and partners to enhance the system in line with the report

“Arguably, greater emphasis is placed on compliance in the casino industry than virtually any other financial industry.” – German Report (footnote: para 273, page 72)



Q&A



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