BC Salmon Farmers

The Discovery Islands decision and potential impacts to Surrey's economy



May 6, 2021



Thank you to the Surrey Board of Trade and the South Asian Business Association of BC for hosting this important conversation.



Today, I am joined by:

- Dean Dobrinsky, Mowi Canada West
- Ravi Jouhal, SureCold Refrigeration
- Josh Plamondon, Aquapak
- Doug Blair, RIAS Inc.
- Michelle Franze, BC Salmon Farmers Association

What brings us here today?



<u>Play Video</u>

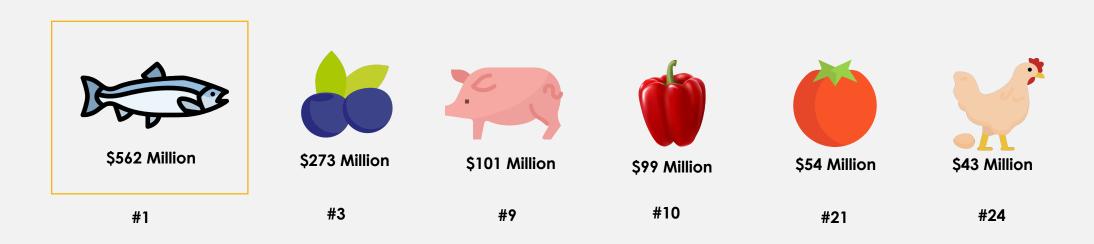
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## Top B.C. Agriculture, Seafood, Food and Beverage International Exports by Value (\$ Millions).



Source: Statistics Canada, International Export Highlights Year in Review (2019)





B.C.'s salmon farming industry is the provinces #1 agricultural export and contributes about \$1.6B to the provincial economy annually.



B.C.'s salmon farmers work handin-hand with local Indigenous communities. We are committed to UNDRIP principles.



BCSFA represents nearly 70 members active in farming in British Columbia - from producers in rural coastal BC to feed companies based in Surrey.



Salmon farming sustains nearly 6,500 jobs throughout British Columbia, but primarily in rural coastal communities.



Every salmon farmer in B.C. has been **certified** by at least one third-party organization, such as the Aquaculture Stewardship Council and Ocean Wise.



B.C.'s salmon farmers have planned and invested \$500 million technology, innovation, and skills training from 2016-2022



#### Regulatory Requirements for Finfish Farming in the BC Marine Environment

Pacific Aquaculture Regulations **Application & Approval Processes** Tenure (BC) and License to siting approval Operate (DFO) **Transfer permitting** (Transfer license, via the BC Introductions and Transfer

BC aquaculture facilities must also operate in compliance with key environmental and health & feed legislation such as the Health of Animals Act (CFIA), Food and Drugs Act (CFIA) and Species at Risk Act (DFO, ECC)

Committee (BC-DFO))

**Conditions of license** 

- Production
- Transfer of fish
- Containment
- Fish Health
- Sea Lice Management
- Escapes
- Protection of fish habitat
- Operation of vessels
- Statistics
- Use of Liahts
- Interactions with wild fish and marine mammals
- Administration

**Management Plans** 

Fishery (General) Regulations

Fish Health

Marine Mammals **Escapes Prevention** 

Reporting

**User Fees** 

Compliance and **Monitoring Activities** 

Additional measures for sea lice monitoring and response are put in place during the out-migration season (March – June) each year.

Fisheries Act

Aquaculture Activities Regulations—











From eggs to smolt in land-based fresh water



Ocean raised

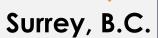


Harvesting & fish processing full-sized salmon



Surrey, B.C.







Refrigeration, distribution and transport



A healthy and delicious meal on your plate



## Cohen Commission and Canadian Science Advisory Secretariat Findings:

#### October 2012:

Cohen Commission Recommendation 19 - On September 30, 2020, the Minister of Fisheries and Oceans should prohibit net-pen salmon farming in the Discovery Islands (fish health sub-zone 3-2) unless he or she is satisfied that such farms pose at most a minimal risk of serious harm to the health of migrating Fraser River sockeye salmon. The Minister's decision should summarize the information relied on and include detailed reasons. The decision should be published on the Department of Fisheries and Oceans' website.

#### September 2020:

The department has completed nine peer-reviewed, scientific risk assessments to determine the impact of interactions between wild Pacific salmon and pathogens from salmon farms and inform the response to Cohen Commission's Recommendation 19. The results of these assessments concluded that the transfer of these pathogens pose a minimal risk to abundance and diversity of migrating Fraser River sockeye salmon in the area.

#### December 2020 Discovery Islands Decision:

On December 17, 2020 Minister Jordan, Minister of Fisheries, Oceans and the Canadian Coast Guard, made the following announcement regarding salmon farms in the Discovery Islands:

- To phase out existing salmon farming facilities in the Discovery Islands, with the upcoming 18-month period being the last time this area is licenced;
- To stipulate that no new fish of any size may be introduced into Discovery Islands facilities during this time; and
- To mandate that all farms be free of fish by June 30th, 2022, but that existing fish at the sites can complete their growth-cycle and be harvested.

#### Discovery Islands Damage Overview

Below data outlines the topline potential impacts to B.C. coastal communities over the next 18-months

- Potentially 1,535 B.C. Jobs Gone

  Average loss of more than \$79,000 in salary and benefits per family
- \$386.6 Million Economic Output
- **→ \$139.1 Million** GDP
- > \$21.5 Million in Annual Tax Revenue
- → 267 Suppliers of Goods & Services Impacted
- → \$20.47 Million Spending on Suppliers
- → Up to 10.7 Million Salmon Euthanized, a loss of \$170 million in value

24% of B.C.'s Salmon Aquaculture sector could be wiped out

#### Potential impacts at Canadian dinner tables







Total salmon production annually - **88,874 tonnes** (2019)

Approximate salmon production distributed to Canada – 35,550 tonnes (2019)

Approximate salmon meal equivalents that feed Canadians – **140 million** (2019)



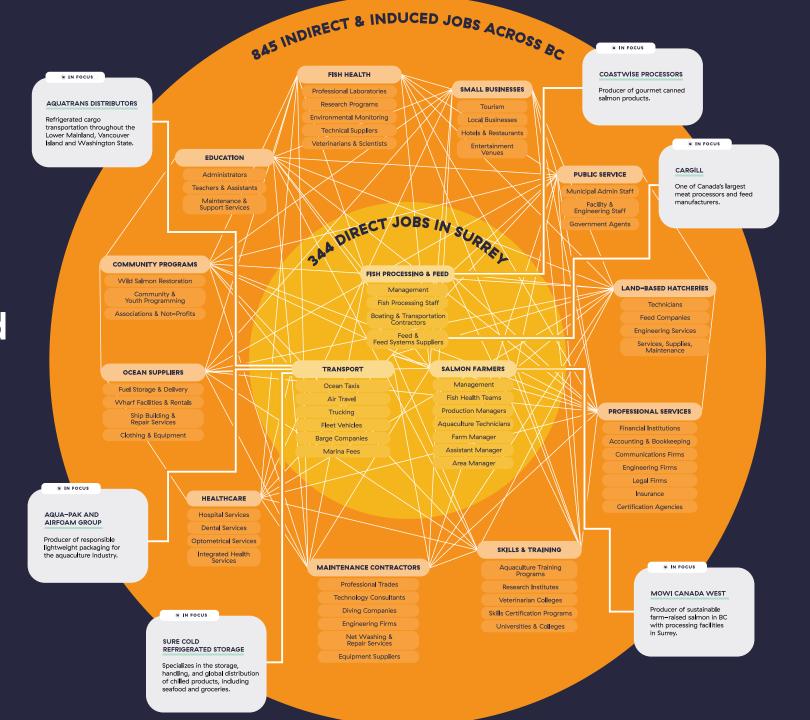
By reducing total salmon production by 24% in B.C., Canada could lose 34 million meal equivalents of healthy salmon protein annually

# Economic Impact of Salmon Farming Suppliers in Surrey

- \$220 Million in Annual Revenue Generated by 6 companies that supply BC salmon farmers
- → \$46 Million in GDP
- → 344 Direct Surrey Jobs
- **845** Indirect & Induced B.C. Jobs Generated by Surrey Activity
- Over 90% of total revenue generated by the 6 companies covered in the report comes from farmed salmon
- **>**

B.C. salmon farmers purchased about **\$250 million** in goods and services from more than 40 businesses operating within the City of Surrey (2019) Data provided by RIAS Inc.

# Surrey's integrated Salmon Farming Eco-system



#### **MQWI**®

Dean Dobrinsky, Mowi Canada West



Ravi Jouhal, SureCold Refrigeration

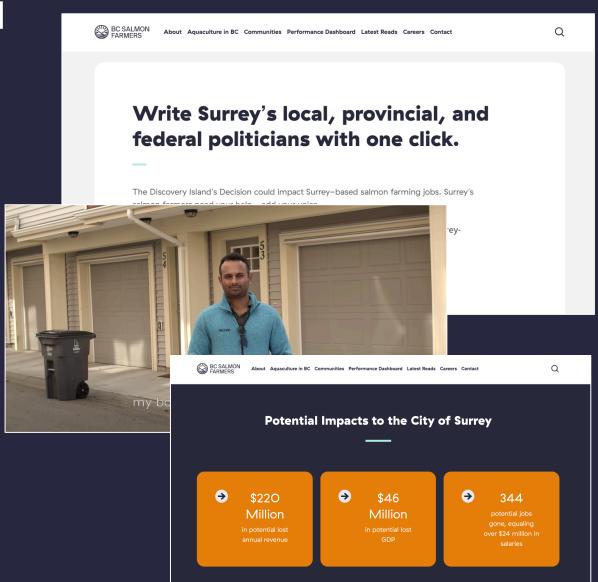


Josh Plamondon, Aquapak

#### Learn more and get involved

- Read the report
- Watch and meet some of the people and businesses in Surrey
- Learn how you can get involved (write or call)

https://bcsalmonfarmers.ca/surrey/



#### **Ask to Government**

BC's salmon farming community is calling on the federal government to reconsider its Discovery Islands farming decision. <u>There is a more responsible path forward for British Columbia's coastal communities.</u>

Time

Let's allow everyone more time and opportunity to develop ideas to minimize the serious impacts of this decision.

Let's bring everyone together at a table as part of an inclusive and transparent process, where we can talk about the future and create unity in our communities.

Transfer

Let's allow the transfer of millions of juvenile salmon to ocean sites so that they can complete their lifecycle.

## Let's talk! Q&A

